



October Commission Meeting 2026 Agenda

October 21, 2026 10:00am - 2:00pm EDT

Morgantown, WV

Dial-in: +1 888 998 2469

PIN: 91649326#

START
10:00am

I. Call to Order

10:00am

II. Approval of Minutes

III. Appearance

None

IV. Application/Licensee Issues

a. Applicant/Licensees Requiring Special Consideration

1. Candidate 1 - tabled from August 2026

b. Approved Broker Applications

None

1. Ya Ling Chin - Martinsburg

2. Charlene Marie Strader - Buckhannon

3. Kelly J Kimble - Morgantown

4. Makenzie Halstead - Daniels

V. Investigations, Complaints, and/or Attorney Updates

a. Current Matrix

- | | |
|--------------------|---------------|
| 1. 27-004-P | Rob Plume |
| 2. 27-006-P | Chase Fischer |
| 3. 27-008-P | Chase Fischer |
| 4. 27-010-P | Rob Plume |
| 5. 27-011-C | Chase Fischer |
| 6. 27-014-P | Rob Plume |
| 7. 27-015-P | Chase Fischer |

b. Investigations

c. Attorney Updates

VI. Broker Audits

- | | |
|--------------------------------|----------------------------|
| a. Audit Statistics | Rob Plume |
| b. Audit Summary Report | Rob Plume
Chase Fischer |

VII. Executive Director Reports

a. Presentations and Events Schedule

- 09/14/2026 - ARELLO Conference (Keri)
- 09/17/2026 - EPBR Annual General Membership Meeting (Rob)
- 09/21/2026 - WVAR Convention (Keri)
- 10/01/2026 - IDW in Bridgeport (WVREC Staff)
- 10/14/2026 - Morgantown New Member Orientation (Chase)
- 10/15/2026 - Wheeling BOR Broker CE (Rob)
- 10/20/2026 - Fairmont BOR Presentation (Chase)
- 10/26/2026 - ARELLO ARIS Conference (Rob & Keri)
- 11/18/2026 - Salesperson Pre-Licensing w/David Chinn New River CTC Beckley Campus (Rob)

b. Budget/Financial Report

c. Education Report

1. **Prior Month**

2. **YTD**

d. **New Licensee Report**

VIII. Miscellaneous Matters

IX. Personnel Matters

None

X. Future Meetings

a. **November 18 - Charleston**

b. **January 13 - Charleston**

c. **February 17 - Virtual**

XI. Adjournment

END
2:00pm